

# Will Preparation Service Fact Sheet

## Pfizer Legal Plan

[Included With Supplemental Life Insurance]

### What is included in the Will Preparation Service?

#### Estate Planning with an Attorney

The attorney fees for the preparation of simple or complex wills, including any testamentary trusts, living wills and powers of attorney for the Plan Member and spouse by a MetLife Legal Plans Plan Attorney are fully covered. MetLife Legal Plans has over 18,000 Plan Attorneys nationwide. The service does not include tax planning.

#### Online Estate Planning Solution<sup>1</sup>

Our website provides you with the ability to create wills, living wills and powers of attorney online in as little as 15 minutes. Answer a few questions about yourself, your family and your assets to create these documents instantly. In states where available, you also have access to sign and notarize your documents online through our video notary feature.<sup>2</sup>

#### Living Wills (Advanced Healthcare Directive)

This service covers the preparation of a living will for the Plan Member.

#### Powers of Attorney

This service covers the preparation of any power of attorney when the Plan Member is granting the power.

#### Wills and Codicils

This service covers the preparation of a simple or complex will for the Plan Member. The creation of any testamentary trust is covered. The benefit includes the preparation of codicils and will amendments.

### How do I access the service?

Simply call MetLife Legal Plans' Client Service Center at **800-821-6400** and provide the Client Service Representative with your MetLife Group number **000011351** and the last four digits of the Plan Member's Social Security number or Employee number.

The Client Service Representative will help you locate a local Plan Attorney to provide the Will Preparation Service. Then call the Plan Attorney's office and schedule an appointment at your convenience. Most Plan Attorneys are available evenings and Saturdays by appointment.

To use our online estate planning solution, create an account at [www.legalplans.com/estateplanning](http://www.legalplans.com/estateplanning).

### Additional Legal Services

If you should decide to have the Plan Attorney provide additional legal services not included in the Will Preparation Service, the Plan Attorney will provide a written fee statement prior to providing these services.

---

1. Available in all U.S. states and D.C., except for Plan Members located in Florida.

2. Digital notary and signing is not available in all states.